

Please note, your total balance does not include pending amounts.

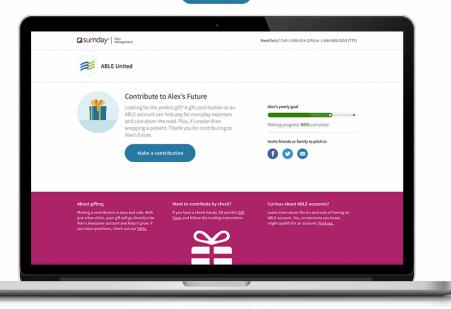
Footnote 1: The Market Value Change represents the net change in the value of the account, exclusive of contributions and withdrawals, and is a measure of how much value was gained or lost as a result of NAV (Net Asset Value) changes throughout the period. Return

Footnote 2: This amount includes any administrative share adjustments. Return

Unwrap your Gifting Page

Whether it's for a birthday or a special occasion, friends and family can help a beneficiary's future by making a contribution through a Gifting Page. Customize your page and share it with your friends and family.

Get started



Please use the Gifting Form for check contributions.

Customize your page

Set a yearly gifting limit

You can decide to cap the amount of gift contributions you receive each year so that you can add more money to your account.

Gifting limit

\$ 8,000

Don't show gifting limit

If you decide to hide your gifting limit, people won't see your progress, but the gifting limit will still apply

Choose where to put your gift contributions

All gift contributions (including those that are mailed in) will go into this investment. Your investment will not be shown on your Gifting Page.



International Stock Fund

I understand that any gift contributions to this account may not be available for withdrawal for up to 10 business days depending on the method in which the contribution was made.

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Review

How gifting limits work

Gift contributions count towards your standard contribution limit for the year. Friends and family will be prevented from making gift contributions that go beyond the gifting limit you set, but gift contributions could also be capped by contributions you make.

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For example, if your gifting limit is set to \$16,000, but you make a \$2,000 standard contribution to the ABLE account, you can only receive \$14,000 in gift contributions from friends and family.





Review your page and go live

Below is a preview of your Gifting Page. Once live, your gifting page will be able to accept up to \$8,000.00. If you're ready, make your page live to share it with others.

Edit this page

Go live



Contribute to Danielle's Future

Looking for the perfect gift? A gift contribution to an ABLE account can help pay for everyday expenses and care down the road. Plus, it's easier than wrapping a present. Thank you for contributing to Danielle's future.

Make a contribution

Invite friends or family to pitch in







About gifting

Making a gift contribution is easy and safe. With just a few clicks, your contribution will go directly into Danielle's account and help it grow. If you have questions, check out our <u>FAQs</u>.

Want to contribute by check?

If you have a check handy, fill out this <u>Gift Form</u> and follow the mailing instructions.



Curious about ABLE accounts?

<u>Learn more</u> about the ins and outs of having an ABLE account.
You, or someone you know, might qualify for an account.

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